Francis J. Earley (FE-7520) MINTZ, LEVIN, COHN, FERRIS, GLOVSKY and POPEO, P.C. 666 Third Avenue New York, New York 10017 (212) 935-3000 Attorneys For Australian Gold, Inc. UNITED STATES DISTRICT COURT EASTERN DISTRICT OF NEW YORK S&L VITAMINS, INC., Plaintiff/Counterclaim Defendant. v. 05 CV 1217 (JS)(ML) ORDER AUSTRALIAN GOLD, INC., Defendant/Counterclaim Plaintiff. AUSTRALIAN GOLD, INC., Third Party Plaintiff, v. LARRY SAGARIN AND JOHN DOES. 1-10, Third Party Defendants.

Upon consideration of the Defendant/Third-party plaintiff Australian Gold, Inc.'s Memorandum of Law in Support of Its Motion To Amend Its Answer, Counterclaims and Third-Party Complaint, along with the accompanying Proposed Second Amended Answer, Affirmative And Other Defenses, Amended Counterclaims And Amended Third-Party Complaint, any and the consent of S & L Vitamins, Inc. and harry Sagarin,

opposition submissions, any reply submissions, and the arguments of counsel, it is hereby ORDERED:

(1) that Australian Gold may amend its Answer, Counterclaim and Third-Party Complaint; and

Shall file its Awerded Answer within ten (10) (2) that Australian Gold's Second Amended Answer, Affirmative And Other Defences, days of the late of this Order.

Amended Counterclaims And Amended Third-Party Complaint is deemed filed on the date of this order.

Dated: Sevenler 2005

COUNSEL IS DIRECTED TO IMMEDIATELY NOTIFY ALL PARTIES OF THIS ORDER

SO ORDERED:

JOANNA SEYBERT

The Honorable Joanne Seybert United States District Judge